



Financial Advisor

Posted by: VCU Financial Ltd.

Posting date: 28-Nov-2025 **Closing date:** 27-May-2026

Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years

Language: English

Job location: Wetaskiwin

Salary: \$38.20 Per Hour

Years of Experience: 3 years

Vacancy: 1

Job Type: Full Time

Job id: CAJ7598707

Job description:

- Employer: VCU Financial Ltd.
- Vacancy: 1
- Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5
- Salary: \$38.20 hourly / 37 hours per week
- Terms of employment: Permanent , Full time, Morning, Day, Weekend
- Starts: As soon as possible

- Benefits: [Health benefits, Financial benefits, Long term benefits, Other benefits](#)

Job Details

- Languages: English
- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- Experience: 3 years to less than 5 years
- On site: Work must be completed at the physical location. There is no option to work remotely.
- Work setting: Financial services industry

Credentials

Certificates, licences, memberships, and courses

- Canadian Securities Course (CSC)
- Conduct and Practices Handbook course
- Life License Qualification Program(LLQP)- Alberta Insurance Council

Responsibilities

- Advise on trust account investments
- Identify clients' financial goals and objectives
- Analyze clients' financial records
- Develop financial plans for clients
- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning
- Arrange for sale of financial products and investments
- Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

Experience and specialization

- Computer and technology knowledge: MS Office

- Area of work experience: Mutual funds, Life insurance products

- Area of specialization: Financial planning, Wealth management

Additional information

- Security and safety: Criminal record check

- Work conditions and physical capabilities: Attention to detail

Benefits

Health benefits

- Dental plan

- Disability benefits

- Health care plan

- Paramedical services coverage

- Vision care benefits

Financial benefits

- Bonus

- Group insurance benefits

- Life insurance

- Mileage paid

- Registered Retirement Savings Plan (RRSP)

Long term benefits

- Maternity and parental benefits

Other benefits

- Free parking available

- Learning/training paid by employer

- Other benefits

- Paid time off (volunteering or personal days)

- Parking available

- Travel insurance

- Wellness program

How to apply:

- By email: jobs@visioncu.ca

What you must include in your application:

- Cover letter

Answers to the following screening questions:

- Are you authorized to work in Canada?

- Are you willing to relocate for this position?

- Do you have the required certifications listed in the job posting?

To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: jobs@visioncu.ca

Posted on [canadianjobportal.com](https://www.canadianjobportal.com)