



## adviser for finance

**Posted by:** Credit Union Atlantic

**Posting date:** 25-Feb-2026      **Closing date:** 24-Aug-2026

**Education:** College diploma

**Language:** English

**Job location:** Halifax

**Salary:** \$\$31.25 Per Hour

**Years of Experience:** 1 year

**Vacancy:** 2

**Job Type:** Full Time

**Job id:** CAJ3049822

## Job description:

Complete job description

Learning:

Experience: Learning

College, CEGEP, or another non-university certificate or certification from a one- to two-year program

Activities

Determine the financial goals and objectives of your customers.

Oversee employees

Examine the financial records of your customers.

Create financial strategies for your customers.

Provide advice on money management, insurance, investing, retirement, and estate preparation.

Make plans for the selling of investments and financial goods.

On behalf of a customer, negotiate mortgage loans and submit mortgage applications to lenders or lending organizations.

Specialization area

Budgeting

Experience

One year to under two years

Advantages for health

Dental strategy

Financial advantages

Benefits of group insurance

Pension scheme

Duration of employment: Permanent

Work language: English Work hours: 37.5 hours per week

**Posted on [canadianjobportal.com](https://www.canadianjobportal.com)**